



**FRIDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	40779.59	-70.7	-0.17%
Nifty 50	12018.4	-24.8	-0.21%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.10	-0.25
HDFCBANK	62.43	0.08
ICICIBK	14.77	0
INFY	9.89	0.3
TATA MOTOR	11.58	-2.28
WIPRO	3.67	-0.27

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	653
DII's Eq (Provisional)	-410
FIIs Index Future	-665
FIIs Index Options	1002
FIIs Stock Future	-273
FIIs Stock Options	-20

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.7800
EURO	79.5040
YEN 100	66.1100
GBP	93.2719

### TOP STORY

- **Yes Bank:** Moody's downgraded bank's ratings and assigned negative outlook.
- **Allcargo Logistics:** The company will buy 1.04 crore shares of Gati at Rs 75 per share and to make an open offer for 26 percent Gati stake at Rs 75 per share.
- **Bank of Baroda:** Board approved raising up to Rs 1,850 crore in Tier-I bonds.
- **Tata Motors:** JLR November UK sales fell to 8,199 units against 9,055 units YoY.
- **RBL Bank:** QIP closes, raises Rs 2,025 crore at Rs 351 per share
- **Mahindra & Mahindra:** The company acquired 36.63 percent of the equity share capital of Meru in the first tranche of investment.
- **NACL Industries:** CARE has reaffirmed the existing rating 'CARE A-' with a negative outlook for long-term bank facilities and 'CARE A2' for short-term bank facilities.
- **Sadbhav Infra** terminates concession agreement with NHAI
- **Greaves Cotton:** The company has acquired Ampere Vehicles.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27677.79	28.01	0.10%
NASDAQ	8570.7	4.03	0.05%
NIKKEI	23361.28	61.19	0.26%
HANG SENG	26381.22	164.18	0.63%
SGX NIFTY	12060.00	16.00	0.13%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	58.27	-0.27%
NATURAL GAS	2.42	-0.29%
GOLD	1480.4	-0.18%
SILVER	17.02	-0.23%
COPPER	2.667	0.15%

### WORLD EVENTS

**GBP** : Final Manufacturing PMI  
ECB President Lagarde Speaks  
**USDINR** : ISM Manufacturing PMI

### RESULTS TODAY



## NIFTY CHART



## MARKET COMMENTARY

The barometer index, the BSE Sensex, rose 174.84 points or 0.430/0 to 40,850.29. The Nifty 50 index rose 49 points or 0.410/0 to 12,043.20.

Both these indices fell as much as 0.490/0 in afternoon trade after U.S. President Donald Trump on Tuesday said a trade deal with China might have to wait until after the 2020 presidential election.

The Nifty fell 1.29% in three sessions to 11,994.20 on Tuesday, from its close of 12,151.15 on 28 November 2019.

The market breadth turned positive in late trade. On the BSE, 1241 shares rose and 1222 shares fell. A total of 210 shares were unchanged.

Nifty likely to trade in the range of 11950-12150

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	12033	11984	11950	11902	12067	12115	12149
USDINR	71.510	71.469	71.434	71.393	71.545	71.586	71.621



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FRASER	YOGESH BISHT	S	41,094	14.37
PAZEL	DILIP NARAYAN RATHOD	B	975,527	0.51
ANUROOP	MARIAM RIAZ KHATRI	S	80,000	13.42
ANUROOP	H & N ADVISORY SERVICES LLP	B	40,000	13.11
FRASER	YOGESH BISHT	S	41,094	14.37

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AGCNET	SUBODH MASKARA	BUY	520443	125
CONTI	PRADEEP NARENDRA BHATT	BUY	32000	12.94
AGCNET	CITOC INVESTMENT SERVICES LLP	SELL	520000	125
CONTI	ALACRITY SECURITIES LTD	SELL	60000	12.97
DISHTV	TOWER RESEARCH CAPITAL MARKETS INDIA PRIVATE LIMITED	BUY	15820216	14.36

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** YESBANK
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	368	365	361	369	373	378
ASIAN PAINT	1716	1703	1689	1720	1734	1751
AXIS BANK	729	721	713	733	741	753
BAJAJ-AUTO	3243	3217	3191	3252	3278	3312
BAJAJ FINSV	8966	8924	8882	8977	9019	9072
BAJ FINANCE	3991	3961	3932	3998	4027	4064
BHARTIARTL	447	441	434	452	459	470
BPCL	492	488	484	494	498	504
BRITANNIA	3083	3051	3019	3073	3105	3127
CIPLA	462	458	454	464	468	474
COALINDIA	196	194	191	198	201	206
DRREDDY	2872	2854	2836	2867	2885	2898
EICHERMOT	21417	21265	21112	21477	21630	21842
GAIL	121	120	119	122	123	125
GRASIM	769	761	752	775	784	798
HCLTECH	561	556	551	562	567	572
HDFC	2328	2307	2287	2320	2341	2354
HDFC BANK	1246	1238	1230	1248	1256	1266
HEROMOTOCO	2397	2367	2337	2421	2451	2505
HINDALCO	199	197	195	199	201	203
HINDUNILVR	2037	2027	2017	2038	2048	2058
IBULHSGFIN	285	281	276	287	292	299
ICICIBANK	528	524	519	531	535	542
INDUSINDBK	1510	1495	1480	1522	1537	1564
INFRATEL	246	241	236	249	254	262
INFY	715	707	699	712	719	724
IOC	126	125	124	127	128	130
ITC	247	244	241	246	249	250
JSWSTEEL	251	247	243	254	259	266
KOTAKBANK	1649	1640	1630	1650	1659	1670
LT	1302	1287	1272	1300	1315	1328
M&M	525	521	517	526	530	535
MARUTI	7013	6961	6908	7043	7095	7177
NTPC	114	114	113	114	115	116
ONGC	129	128	127	129	130	131
POWERGRID	187	186	185	188	189	190
RELIANCE	0	0	0	0	0	0
SBIN	336	333	329	339	342	348
SUNPHARMA	437	433	429	437	441	446
TATAMOTORS	166	163	161	168	170	175
TATASTEEL	400	394	388	403	409	418
TCS	2121	2084	2047	2105	2143	2164
TECHM	765	756	747	761	770	776
TITAN	1184	1171	1158	1188	1201	1218
ULTRACEMCO	4161	4115	4069	4192	4239	4316
UPL	569	564	560	569	574	579
VEDL	143	141	139	143	145	147
WIPRO	244	242	239	243	245	247
YESBANK	62	61	59	62	64	65
ZEEL	300	288	276	295	307	314





## NSE CIRCULARS

**NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)**w.e.f. NOV 20,2019

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. NOV 20,2019

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1434/\$1415 & Resistance = \$1499/\$1522.**
- **Crude oil range (WTI)->\$51 to \$61.**
- S&P 500, Nasdaq open lower as trade-fueled rally pauses: - The S&P 500 and Nasdaq indexes opened slightly lower on Friday after a record run this week fueled by rising hopes of a U.S.-China trade truce and an upbeat corporate earnings season.
- Dollar Consolidates After Hitting 3-Week High on Trade Hopes: - The dollar was consolidating in early trade in Friday after surging to a three-week high on Thursday in response to growing confidence that the economically damaging tariffs enacted by the U.S. and China on each other's products will be reversed.
- The dollar index was at 97.992, having risen as high as 98.078 overnight thanks to gains against the British pound, euro and Australian dollar. The index tracks the greenback against a basket of developed market currencies. The Japanese yen, a haven currency that has suffered particularly badly as hopes for a trade settlement have grown staged a modest comeback overnight after stronger-than-expected household spending numbers for September overnight.
- Gold Suffers Worst Week in Three Years as Bulls Run for Cover: - Gold headed for the biggest weekly loss in three years as progress in U.S-China trade talks hammered demand for havens and sent miners' shares tumbling.
- Oil Prices Fall on Profit-Taking as EIA Data Argument Brews: - Crude oil prices are on track to end the week roughly where they started them after extending Thursday's losses on a sudden reappraisal of the state of talks between the U.S. and China on trade.

## TRENDS & OUTLOOK – DATE: 11-NOV- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37260	37501	37745	38140	38377
SILVER	42154	43210	44125	45365	46221

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	436	439	444	448	451
ZINC	187.60	190.20	193.60	196.55	199.60
LEAD	150.10	153.25	156.70	160.45	163.60
NICKEL	1130	1145	1170	1195	1220

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3825	3900	4015	4147	4225
NATURAL GAS	190	194	199	204	207

### DATA TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP q/q of GBP, NIESR GDP Estimate of GBP, FOMC Member Rosengren Speaks.

**U.S. Bank Holiday** (as on 11-Nov-2019): US banks will be closed in observance of Veterans Day.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
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**Indira Commodities Pvt. Ltd.**  
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